

Automated Lifetime Tax Projections

- **VeriPlan customizes lifetime tax projections**
 - **Projects graduated federal, 50 state & local income taxes**
 - **Embeds contribution and deduction rules and limits for traditional IRA, Roth IRA, and “defined contribution” employer retirement plans**
 - **Projects lifetime traditional & Roth contributions**
 - **Identifies optimal years for lowest tax Roth conversions**
 - **Supports automated deductions, capital gains, Social Security, RMD, real estate, and many other tax features**
- **Each family’s evolving tax situation is unique**
 - **Do-it-yourself financial planning software should model your particular customized tax situation**
 - **Learn about VeriPlan for PCs & Macs here:**
<https://www.theskilledinvestor.com/VeriPlan/>
 - **Make better financial planning decisions by yourself**